Sl. No.

	FRANKLIN TEMPL Distributor information		NUTUAI	L FUND - (APPLICATION FO		ease read instruc For Office Use		ng up the form)
	Advisor ARN / RIA code	e Sub-b	roker/Brai	nch Code S	ub-broker ARN	Representative EUI	N	Application re	eceived	
	The upfront commission on i investor's assessment of varic Applicable only if ARN is mentioned employee/relationship manager/sales p broker: 'Applicable only if RIA Code is managed by you, to the SEB1-Registered	ous factors ir	cluding ser	vice rendered b	v the ARN Holder	r.				
			We hereby give y iser whose code	ou my/our consent is mentioned herein.	to share/provide the tran: "	sactions data feed/portfolio holding	zs/ NAV etc. in res	pect of my/our invest	tments under Direct	Plan of all Schemes
1	Signatures First/Sole Applicant/ Transaction Charges (R		tion No. 13	and tick the ap	Second Appli	cant X	Tl	hird Applicant X		
	Applicable for transactions ro	uted througł	n distributor	rs/agents/broke	rs who have opted			(D. 100	111. 1.1	. D
2	□ I am a first time investor in Existing Unitholders (To		`	/	•	☐ I am an existing r details in full; Please ref			will be deduct	ed).
	First Applicant Name									
-	Customer Folio No.				Account					
3	Unit Holder Informatio Name of First/Sole Applicant		ed in Block	Letters. Use on	e box for one alp	habet leaving one box b	lank betweer	n name and sur	name)	
	City & Country of birth			En	closed: 🗆 PAN Card	Copy CKYC application/	KYC acknowled	lgment* □ PEKI	RN/Proof of Ider	ntity & Address ^
	Guardian details for Minors:	Relationship	with Mino	r** □ Fath	er 🗆 Mother	🗆 Legal Guardian	□ (Please s	pecify relationsl	hip)	
	Name of Guardian City & Country of birth			En	closed: 🗆 PAN Card	Copy CKYC application/	KYC acknowled	lgment* □ PEKI	RN/Proof of Ider	ntity & Address ^
	Power of Attorney (POA) Details	s: Name								
	Status: □ Resident Individual Enclosed: □ PAN Card Copy □					Identity & Address ^				
4	Joint Holder Informatio		ation, 111 C ac	linowieuginent		Operation : \Box Single	Joint	Either	or Survivor((s) [Default]
	Name of Second Applicant									
	City & Country of birth			En	closed: PAN Card	Copy CKYC application/	KYC acknowled	lgment* □ PEKI	RN/Proof of Ider	ntity & Address ^
	Name of Third Applicant City & Country of birth			En	closed: PAN Card	Copy CKYC application/	KYC acknowled	lgment* □ PEKI	 RN/Proof of Ider	ntity & Address ^
5	Additional Information					17 11		0		,
	Applicant PAN No.	(Mandatory)	(Manda	Adhaar	No. ne through Aadhaar)	KIN No (Mandatory if KYC is done		Dat	e of Birth [#]	Gender
	1st								M Y Y Y Y Y	□ M □ F
	2nd 3rd								MYYYYY	DM DF
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	G or POA							DDM	MYYYY	
4	#Date of Birth - Mandatory if CKYC				if the seclication				M Y Y Y Y	
6	#Date of Birth - Mandatory if CKYC KYC/FATCA/CRS/UBO	Details (Ma					-	of filled.)		
6	#Date of Birth - Mandatory if CKYC KYC/FATCA/CRS/UBO	Details (Ma		ease Tick/ Spe ant 3 rd Applica		Occupation details for	-	of filled.)		Guardian
6	#Date of Birth - Mandatory if CKYC KYC/FATCA/CRS/UBO Status details for 1 th Resident Individual NRI/PIO	Details (Ma * Applicant	2 nd Applica	ant 3 rd Applica	int Guardian	Occupation details for Private Sector Public Sector	1 st Applicant	t 2 nd Applicant	3 rd Applicant	Guardian
6	#Date of Birth - Mandatory if CKYC KYC/FATCA/CRS/UBO Status details for 1 th Resident Individual NRI/PIO Sole Proprietorship Minor through Guardian#	Details (Ma ⁴ Applicant	2 nd Applica	ant 3 rd Applica	nt Guardian	Occupation details for Private Sector Public Sector Government Service	1 st Applicant	t 2 nd Applicant	3 rd Applicant	Guardian
6	#Date of Birth - Mandatory if CKYC KYC/FATCA/CRS/UBO Status details for 1 ¹ Resident Individual NRI/PIO Sole Proprietorship Minor through Guardian# Non Individual □	Applicant	2 nd Applica	ant 3 rd Applica	Int Guardian	Occupation details for Private Sector Public Sector	1 st Applicant	t 2 nd Applicant	3 rd Applicant	Guardian
6	#Date of Birth - Mandatory if CKYC KYC/FATCA/CRS/UBO Status details for 1 ¹ Resident Individual NRI/PIO Sole Proprietorship Minor through Guardian# Non Individual □	Details (Ma ⁴ Applicant	2 nd Applica	ant 3 rd Applica	nt Guardian	Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist	1" Applicant	t filled.) t 2 nd Applicant	3 rd Applicant	Guardian
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6	#Date of Birth - Mandatory if CKYC KYC/FATCA/CRS/UBO Status details for 1 ¹ Resident Individual 1 NRI/PIO 5 Sole Proprietorship 1 Minor through Guardian# 1 Non Individual 1 Others (Please specify) 1	Details (Ma * Applicant Company/Body HUF eneficiary C ter guidance of datory to en	2 nd Applic:	Ant 3 rd Applice - - - - - - - - - - - - -	Int Guardian	Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify)	1* Applicant	and Applicant and Applicant <td< th=""><th>3rd Applicant</th><th>Guardian</th></td<>	3 rd Applicant	Guardian
6	#Date of Birth - Mandatory if CKYC KYC/FATCA/CRS/UBO Status details for 1 ¹ Resident Individual NRI/PIO Sole Proprietorship Minor through Guardian# Non Individual □ Others (Please specify) □ FATCA / CRS / Ultimate B professional tax advisor for furth Non individuals/HUF: Man For Individuals (including s	Details (Ma * Applicant Company/Body HUF eneficiary C ter guidance of datory to en	2 nd Applic:	Ant 3 rd Applice - - - - - - - - - - - - -	Int Guardian	Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Gross Annual Income	1* Applicant	and Applicant and Applicant <td< th=""><th>3rd Applicant</th><th>Guardian</th></td<>	3 rd Applicant	Guardian
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Scheme Name	Plan/Option		Payment Details	
		Amount	_ Cheque/DD No	Date
		Bank and Branch details		
		Amount	_ Cheque/DD No	Date
		Bank and Branch details		
		Amount	_ Cheque/DD No	Date
		Bank and Branch details		

6	Contact Details (Please provide your con			e already submitt	ed your KYC acknowled	dgement)	
	Name of Sole Proprietor/ Karta/ Contact Person Type of address given at KYC: Residential or	Business	□ Residential	□ Business	□ Registered Office		
		Ci	ty		tate	Pine	code
	Overseas Address for NRIs/PIOs City				ountry	Pin	n/Zip
	Tel STD Code	Off	ice		Residence		Fax
	Aadhaar No. I / We do not wish to receive my/our accoun In case no option is selected the application will be process SMandatory if you have not completed your KYC pro- Address of tax residencewould be taken as available in	ocess via CKYC	/ KRA, else the add	ress of the 1st Holder	as registered with CKYC / KF	RA will be auto	
	Bank Details (Mandatory - For new investors) - Fo	or payment thro	ough electronic mo	de, please attach a c	ancelled cheque leaf or a co	py of the che	que.
А	ank Name (Do not abbreviate) ccount No. [#] ranch Address]	Branch/City		
А	ccount type For Residents	□ Current	For Non-Resi	dents □ NRO	□ NRE □ FCNR		Pin rs
Pl in	RTGS/NEFT/IFSC code	ded above and as tered bank will b se tick)[□]. #Ple	shown in your accou e the default bank ar ease provide the full ac	nt statement. Franklin T nd all redemptions / div count no. *For more det	empleton cannot be held respon- idends proceeds will be processe ails on RTGS/NEFT/IFSC/MIC	sible for delays o ed into default l	bank through electronic payment facilit
		lan/Option	Amount	Net Amount		ent Details	
			Invested	Paid	Cheque/DD No.	Bank	, Bank A/c No. and Branch
In	parate cheque/demand draft required for each investment, vestors in Franklin India Pension Plan are requested to also ditional purchase in the same account. If you prefer to have Depository Account Details (Optional. To be fi	fill in the option a new account in t	exercise form availat the same scheme plea	ble at the ISC. If you have se tick here□	ve an existing account in the sche F	eme mentioned	
	NSDL: DP Name					Ac No	
Pl	CDSL: DP Name ease ensure that the sequence of names as mentioned in th Nomination Details (In case of more than one no				Beneficiary Ac No Beneficiary Ac No n the Demat account. Enclosed (Mandatory)		
	Nominee Name and Address			nee (Mandatory to	-		Nominee/ Guardian Signature
						100 %	x
C	R □ I/We DO NOT wish to nominate and sign (To be signed by all the joint holders irrespective of the mo						
1	Declaration						
M scc mm fee / ' abb (U C C cc an abb Fr pr re- inn by pr pr re- inn cc inn diffee inn diffee inn diffee inn fee fee fee fee fee fee fee fee fee f	aving read and understood the contents of the Statemer emorandum (KIM) of the scheme(s) and the Addenda issu heme(s) of FTMF as indicated above, and agree to abide by e / us and derived through legitimate sources. I / we have n stures of the scheme(s) and associated risk factors and have we confirm that I am / we are Non-Resident Indian(s) (N road through approved banking channels or from my/our J.S.) persons within the meaning of Regulation (S) under mada. I/We have understood the information requirement mplete. I/We also confirm that I/we have read and underst d associate entities including their employees, directors and ove particulars being false, incorrect or incomplete. I/ We ha anklin Templeton Investments shall not liable or responsit ovided by me/us as also due to my/ our not intimating / del eem any investments, a their sole discretion and as they m structions issued by any Indian or foreign governmental or s Franklin Templeton Investments, in connection with this ; Franklin Templeton Investments, in connection with this presentatives or distributors or any other parties located in telligence Unit-India (FIU-IND), the tax / revenue authori sting investment in the schemes of Franklin Templeton Mu d accept that in case Franklin Templeton Mutual Fund pro cumentation or if the existing aggregate investment toget talaments and no refund shall be made for the units already ferent competing schemes of various mutual funds from an Applicable to NRI / PIO / FPI Applicable to Micro-investments	ed to the SID and the terms, condit to received nor l restified mysel RIs) / Person(s) so of this Form (re so of this Form (re so of this Form (re by undertake to le for any losses, y in intimating si wy deem fit with tatutory or judici tatory (quasi regu India or outside ties and other inw tuda Fund which cesses this invest her with this pro allotted. The Al	d KIM till date, I / we ions, rules and regula been induced by any t/ourselves about su of Indian Origin (PI ur domestic account ies Act of 1933, or as ad along with the FA Terms and Condition ersons (collectively re op promptly inform F c, costs, damages arisi ach changes. I/We un ut assigning any reas ial or regulatory auth- hereby authorise Fra latory agencies and a India or any Indian estigation agencies wi together with this p ment / first SIP inst. posed investment ex RN holder has discle	hereby apply to the Fra- ions of the respective sci rebate or girts, directly in tability of the scheme(Os)/ Foreign Portfolio I maintained in accordance defined by the U.S. Co. TCA instructions) and I is and hereby accept the ferred as Franklin Temp anklin Templeton Inves ing out of any actions u derstand and acknowled on thereto. The rejection orities / agencies. I/ We I nklin Templeton Investri II changes, updates to as or foreign governmenta thout any obligation of a oposed investment will unent and the applicati ceeds Rs.50,000/- in a y sed to me/us all the co	nklin Templeton Trustée Services heme. I/We confirm that the moio or indirectly in making this inves- s) for my/our investment in ligit Investor(s) (FPIs), and I / we e with applicable RBI guidelines mmodity Futures Trading Com- nereby confirm that the informat earne. I/We further agree not to leton Investments / Franklin Ten- tments of any changes to the inff dietraken or activities performe ge that FTMF, its Trustee, the AI n may be for any reason including neareby agree to provide any addit nents to disclose, share, remit in tch information as and when pri divising / informing me/us of the result in aggregate investments e on is subsequently found to be i ear, the SIP registration under t	Pvt. Ltd., Trust nies invested in strent. I/We ha ht of my/our ri- reby further co. I / We confin unission, as am icon provided by hold FTMF, I mpleton) liable fi promation provided by hold may in bodd by men in g MC reserves the g but not limitee ional informatic any form, mod ovided by men i is a same. **I/We xxceeding Rs.50, ncomplete in a the Micro inves	tees to the schemes of FTMF for units of the scheme(s) of FTMF legally belong tr ave read and understood the terms and isk appetite and investment horizon. * mfirm that the monies are remitted from that I am / we are not United State ended from time to time or residents o y me/us on this Form is true, correct, and 'ranklin Resources Inc. and its subsidiar or any consequences in case of any of th led hereinabove and agree and accept tha od faith or on the basis of information e right to accept / reject any transactions, d to comply and adhere to such orders o on / documentation that may be required le or manner, all / any of the information us, to any of its agents, service providers confirm that I/we do not have any othe (000/- in a year. Further, I/we understand ny respect or not supported by adequate them to the value will be cancelled for future
Si	gnatures: First/Sole Applicant/Guardian _X			Applicant X	Thi	rd Applicant	х
D	nte: Place:						
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	as THEORY CIG/ CIG/ CIG/ THICKNE Handadory
For investment related enquiries, please contact:	
1800 425 4255 or 6000 4255 (from 8 am to 9 pm, Monday to	Saturday) Saturday) Saturday

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Sl. No. Franklin Templeton Mutual Fund Sl. No. Systematic Investment Plan through Auto Debit (See instructions overleaf)

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SIP Payment through National Automated Clearing House Facility / ECS/ Direct Debit

General T&C

Auto Debit is a facility which enables automatic transfer of funds from the investor's registered bank account to Franklin Templeton Mutual Fund ("FTMF"), as per the chosen frequency. Auto Debit includes NACH, ECS and Direct Debit. 1) This facility is offered to investors having Bank accounts in select banks mentioned in the link below (please refer point 14 in T&C for SIP through Auto Debit). The Banks in the list may be modified/updated/ changed/removed at any time in future entirely at the discretion of Franklin Templeton Asset Management (India) Pvt. Ltd. ("AMC"), Franklin Templeton Trustee Services Pvt. Ltd. ("Irustee") or Franklin Templeton Mutual Fund ("FTMF") without assigning any reasons or prior notice. SIP instructions for investors in such Banks via NACH route will be discontinued. 2) The AMC/ Trustee/ FTMF will not liable for any transaction failures due to rejection by the investors bank/branch. 3) The investor agrees to abide by the terms and conditions of NACH facility of NPCI and ECS/Direct Debit facility of Reserve Bank of India (RBI) 4) Investor will not hold AMC/ Trustee/ FTMF and its service providers responsible if the transaction is delayed or not effected by the Investor's Bank or if debited in advance or after the specific SIP date due to various reasons or for any bank charges debited by his banker in his account towards NACH/ ECS/ Direct Debit Registration / Cancellation / Rejections, if any. 5) The AMC/ Trustee/ FTMF reserves the right to reverse allotments in case the Auto debit/ ECS/ Direct Debit is rejected by the bank for any reason whatsoever. 6) The AMC/ Trustee/ FTMF shall not be responsible and liable for any damages/compensation for any loss, damage etc., incurred by the investor. The investor asymes the entire risk of using the Auto Debit facility of NACH / ECS/ Direct Debit and takes full responsibility for the same. 7) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. 8) The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis. the SIP in case of Auto Debit through NACH / ECS/ Direct Debit routes are rejected by the investor bank for any reasons. 9) For load details and other terms of issue, please refer to the, Scheme Information Document, Key Information Memorandum and the addendum issued from time to time. 10) The AMC/Trustee reserves the right to reject any application without assigning any reason thereof. 11) SIP cancellation can be done separately by submitting the request at least 30 Business days in advance; however the associated NACH / Direct Debit / ECS mandate can be retained for future investments. 12) For intimating the change in bank particulars, please use the Auto Debit Form to modify transaction limit or add / remove banks from the NACH / Direct Debit / ECS facility. Also fill-up all the relevant details as applicable. Requests for any changes/ cancellation in the NACH / Direct Debit / ECS Bank Mandate request should be submitted at least 30 Business days in advance. 13) In case of micro SIPs, please provide any one of the following photo identification documents as mentioned below: Voter Identity Card, Driving License, Government / Defense identification card, Passport Photo Ration Card, Photo Debit Card (Credit card will not be accepted),, Employee ID cards issued by companies registered with Registrar of Companies, Photo Identification issued by Bank Managers of Scheduled Commercial Banks / Gazetted Officer / Elected Representatives to the Legislative Assembly / Parliament, ID card issued to employees of Scheduled Commercial / State / District Co-operative Banks, Senior Citizen / Freedom Fighter ID card issued by Government, Cards issued by Universities / deemed Universities or institutes under statutes like ICAI, ICWA, ICSI, Permanent Retirement Account No (PRAN) card issued to New Pension System (NPS) subscribers by CRA (NSDL)., Any other photo ID card issued by Central Government / State Governments /Municipal authorities / Government organizations like ESIC / EPFO 14) T h e amount of each SIP instalment should be less than 71 crore in case of a transaction in FIDA, FIIOF, FIIBA, FIGSF, FISTIP, FISPF, FILDF, FIMIP, FIDBF, FIPEP, FICBOF and FIBPDF schemes. Transaction will be rejected if the installment amount is greater than र1 crore. 15) Minimum Investments: 12 installments of र500/- (or) 6 installments of र1000/-. In FILSF 12 installments of ₹2000/- (or) 6 installments of ₹4000/-, in FIDPEF 12 installments of ₹1000/-(or) 6 installments of 72000/- and in FIGSF-PF Plan 12 installments of 710,000/- or 6 installments of 720,000/-. 16) If during the tenure of a SIP, the unit holder changes the plan or option in which he/she had invested, the same would be treated as termination of existing SIP and re-registration of a new SIP and all the terms and conditions of the SIP such as minimum term/amount etc. shall apply in both plans/options. 17) The AMC / Trustee/FTMFreserves the right to modify or discontinue the SIP facility at any time in future on a prospective basis. It is clarified that the load applicable for a SIP shall be the load prevailing on the date of registration.

T&C for Step Up SIP facility for New SIPs:

- All the terms applicable to SIP facility shall also apply to Step up SIP.
- For registering a new SIP with Step Up feature, the minimum tenure of new SIP shall be 2 years. Step-up SIP is applicable only for AMC initiated debit feeds i.e. ECS / NACH/Direct Debit, etc.
- Investor will need to provide an alternate mandate in case the existing mandate cannot be utilized for the Step Up and the alternate mandate shall be utilized to debit money for all future SIP installments. The existing mandate will still be active and the investor may choose to use the same if required at a later point of time.

T&C for SIP through Auto Debit

- Existing investors must provide their Folio Number / Account number and need to fill up a Common Transaction Form in case the investment is into a new scheme.
- New investors who wish to enroll for SIP through Auto Debit should also fill up the Common Application form in addition to this form. 2)
- The SIP through Auto Debit Form, and the Common Application Form (in case of new investors), along with the necessary cheque or copy thereof should be submitted at least 30 Business days in advance of the date of the first Auto 3) Debit.
- If Auto Debit Form (ADF) is already registered in the folio, SIP Auto debit can start in FIVE Business Days. 4)
- Per transaction limit should be less than or equal to the amount as mentioned in Auto Debit Form already registered or submitted, if not registered. Investors are required to ensure adequate funds in their bank account on the date of investment transaction. FTMF will endeavor to debit the investor's bank account on the date of investment transaction, however if there is any delay all 6) such transactions will be debited subsequently. The AMC/ Trustee/ FTMF (or any of its associates) shall not be held responsible for any delay/wrong debits on the part of the bank for executing the auto debit instructions on a specified date from the investor's bank account.
- FTMF or its authorized banker or agent will initiate the registration of the Auto Debit form / debit instructions. 7)
- Investments made through Auto Debit/ ECS/ Direct Debit/NACH mode are subject to realization of funds from investor bank accounts and the NAV guidelines as per Scheme Information Document(s), Key Information Memorandum and Addenda issued till date will be applicable for the transactions which are connected with realization of funds.
- ECS/Direct Debit bank/NACH mandate is applicable only for investments via debit instructions. 9)
- The payment towards investment can happen only from the bank account of 1st holder and therefore the 1st holder need to be a holder in the bank account. (11)
- The transactions are liable to rejection incase Investor has Multiple Auto Debit Mandate at folio level and Bank Name & Account number are not mentioned in the request form. The AMC/Trustee/FTMF/Sponsor/Bank/NPCI are not liable for the bank charges, in case debited from investor's bank account, by the destination bank, on account of payment through NACH/ECS/Direct Debit. 12)
- For further details of the Scheme features like minimum amounts, risk factors etc., investors should, before investment, refer to the Scheme Information Document(s), Key Information Memorandum andAddenda issued till date 13) available free of cost at any of the Investor Service Centers or distributors or from the website www.franklintempletonindia.com. Please contact Franklin Templeton ISC / visit www.franklintempletonindia.com for updated list of banks / branches eligible for ECS/ Direct Debit/NACH Facility
- 14)
- The bank branch provided for ECS/Direct Debit should participate in the local MICR clearing. The investor shall inform their Bankers about the ECS/Direct Debit mandate and AMC/Trustee/ FTMF will not liable forany transaction 15) failures due to rejection by the investors bank/branch.
- Only one installment per month/quarter is allowed under one SIP registration. e.g., if for a monthly SIP, the first installment is in the month July, say 2nd July, then the second installment should be in August. 16)
- Only one instalment per monity quarter is anowed unto one on the generation e.g., in a monitorial period, and not SBI. Please write the Bank Name in "Full Form" to avoid any ambiguity and rejections E.g., State Bank of India (and not SBI). FTMF reserves the right to determine which payment mode (NACH, ECS or Direct Debit) will be used for each specific transaction. 18)
- FTMF reserves the right to choose which mandate will be utilized in case an investor has provided multiple mandates for the same bank account. 19)

For HDFC Bank account holders: 20)

1/We undertake to keep sufficient funds in the funding account on the date of execution of standing instruction. I hereby declare that the particulars given above are correct and complete. If the transaction is delayed or not effected at all for the reasons of incomplete or incorrect information, I/We would not hold the Mutual Fund or the Bank responsible. If the date of debit to my/our account happens to be on a non-business day as per the Mutual Fund, execution of the SIP will not happen on the day of holiday and allotment of units will happen as per the terms and conditions listed in the Offer Document of the Mutual Fund. HDFC Bank shall not be liable for, non be in default by reason of, any failure or delay in completion of its obligations under this Agreement, where such failure or delay is caused, in whole or in part, by any acts of God, civil war, civil commotion, riot, strike, munity, revolution, fire, flood, fog, war, lightening, earthquake, change of Government policies, Unavailability of Bank's computer system, force majeure events or any other cause of peril which is beyond HDFC Bank's reasonable control and which has the effect of preventing the performance of the contract by HDFC Bank. I/we acknowledge that no separate intimation will be received from HDFC Bank in case of non-execution of the instructions for any reasons whatsoever.

Instructions To Fill Auto Debit Form and Terms and Conditions

- Following fields need to be filled mandatorily:-
 - Date: In format DD/MM/YYYY 1.
 - Select the appropriate checkbox to create, modify or cancel the mandate 2.
 - Bank A/c Type: Tick the relevant box 3.
 - Fill Bank Account Number 4
 - 5. Fill name of Destination Bank
 - IFSC / MICR code: Fill respective code
 - 6.
 - 7. Mention amount of mandate
 - 8. Select frequency of mandate
 - Select whether the mandate amount is fixed value or maximum value 9
 - Reference 1: Mention Folio Number 10.
 - Reference 2: Mention Application Number 11.
 - 12. Telephone Number (Optional)
 - Email ID (Optional) 13.

 - 14. Period: Starting and Ending dates of NACH registration (in format DD/MM/YYYY). For perpetual SIP, please leave the end date blank and select 'until cancelled
 - 15. Signature as per bank account
 - 16. Name: Mention Holder Name as Per Bank Record
- Auto Debit Bank Mandate can be used for both SIP and Lump Sum Purchase.
- Investors are allowed to perform Lump sum purchase and SIP on a same day provided the Auto Debit bank account has the adequate funds to honor multiple debits
- Auto Debit Bank Mandate is applicable for both Individual and Non-Individual
- Registration of Multiple Auto Debit forms is acceptable with different Bank and Accounts.
- Per transaction limit should be less than or equal to the amount as mentioned in Auto Debit Form Mandate already registered or submitted, if not registered
- For cancelling / updating an Auto Debit mandate. Investor has to use a separate form "Auto Debit Cancellation/

Update Form". Update option is only for updating the "Debit Amount"

- Investors are required to submit "New Auto Debit / ECS Mandate" registration first and only after successful registration an existing "Auto Debit Mandate" associated with a SIP can be cancelled.
- Auto Debit Mandate request will be accepted only if the "Bank" mentioned in the request form is listed in the NACH banks list. Please contact Franklin Templeton ISC / visit www.franklintempletonindia.com for updated list of banks eligible for Auto Debit Facility.
- Submitting Auto Debit/ ECS/Direct Debit form does not confirm your investments in FTMF unless supported by SIP Investment Form or Common Transaction forms
- Franklin Templeton will initiate debit instructions to the investor bank account only on receipt of valid investment instruction from the investor.
- For other Terms and Conditions governing NACH Auto Debit/ECS/Direct Debit payments please refer to SID or www.franklintempletonindia.com
- Auto Debit bank mandate is applicable only for investments via debit instructions
- By submitting the Auto Debit mandate the investor authorizes Franklin Templeton to utilize the information provided herein for the purpose of his/her investments in Franklin Templeton Mutual Fund
- Investors are deemed to have read and understood the requirements and contents of Statement of Additional Information (SAI), Scheme Information Document (SID) and all other scheme related documents
- The following applications will be considered as 'not in good order' (NIGO) and are liable to be rejected:
- If folio number mentioned in the Fresh / Additional Purchase, SIP Auto Debit form, Switch, STP, SWP & NCT request does not match Folio Number mentioned in Auto Debit registration mandate Form.
- If the folio number mentioned in the Auto Debit mandate registration form does not match with our record, the Auto Debit mandate will not be registered.
- If the SIP period mentioned in SIP via Auto Debit form is beyond the Auto Debit Mandate validity period or Auto Debit validity period expired.
- Incase no frequency has been selected or multiple frequencies are selected
- Incase no debit type has been selected or multiple types are selected
- Incase no SIP end date mentioned or until cancelled not opted